



GLOBAL TRANSACTION TAX



Every transaction has tax implications. Many create tax opportunities that organisations overlook in the rush to get the deal done. To keep up with the extremely rapid pace of today's acquisitions, disposals, mergers, restructurings, IPOs and refinancing arrangements, you need responsive cross-border tax advice. Taxand's global team of transaction tax specialists provide that proactive advice throughout the lifecycle of your investment.

OUR PERSPECTIVE

The tax complexities associated with transactions have become more complex than ever before. Too often tax advice is sought too late when the range of potential options has narrowed and time pressures dominate the decision-making process. Transaction tax services need to be grounded in your business objectives. Why you need to restructure or pursue a merger, for example, determines how those transactions must be carried out. Taxand advisors understand the commercial dynamics at play and work with your team from start to finish maximising the potential transaction tax advantages.

OUR APPROACH

By working with Taxand advisors from the outset, we can help you anticipate and address the tax implications of every business transaction. We work toward your goals teaming up with other specialists (dealmakers and legal advisors to name a couple), identifying opportunities, assisting with deal negotiations and helping manage the entire transaction process from a tax perspective.

Our global capability allows us to look outside the local context to achieve the results you need. We have the expertise and capacity to support you at every stage of the transaction process carrying out the necessary tax due diligence; conceptualising flexible, tax compliant transaction structures that optimise your investment while ensuring smooth transaction implementation and management; and completing the tax-related transaction and post-deal activities. Our independence advantage means we can act quickly to deliver the answers you need and avoid audit-based conflicts.



PRACTICAL ADVICE, RESPONSIVELY DELIVERED

Our commitment to responsiveness and the delivery of high quality, practical tax advice ensures that we – and you – maximise the value of your investments while mitigating the risk of doing business in a changing environment.

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OUR GLOBAL FOCUS ON TRANSACTION TAX

At Taxand we deliver:

- ❖ tax efficient structures for any cross-border transaction (acquisitions, mergers, divestments etc)
- ❖ tax advice on group reorganisation and refinancing arrangements
- ❖ tax advice from deal inception to post deal integration
- ❖ tax due diligence

YOUR TAXAND GLOBAL TRANSACTION TAX TEAM

Taxand's worldwide transaction tax team of seasoned professionals brings you the benefit of extensive knowledge and experience in nearly 50 countries. Partner-led from start to finish your team will work with you in close cooperation with colleagues in other areas of taxation as well as legal advisors to possess the full picture and maximise your tax advantage.

Drawing on broad collective industry knowledge, our tightly knit, truly global network provides considered transaction tax advisory services to a wide range of clients including listed and non-listed companies, private equity funds, financial institutions and investors.

To discover how Taxand can deliver your global transaction tax advantage, contact your nearest Taxand transaction tax advisor.

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ABOUT TAXAND

Taxand provides high quality, integrated tax advice worldwide. Our tax professionals, nearly 400 tax partners and over 2,000 tax advisors in nearly 50 countries—grasp both the fine points of tax and the broader strategic implications, helping you mitigate risk, manage your tax burden and drive the performance of your business.

We're passionate about tax. We collaborate and share knowledge, capitalising on our collective expertise to provide you with high quality, tailored advice that helps relieve the pressures associated with making complex tax decisions.

We're also independent—ensuring that you adhere both to best practice and to tax law and that we remain free from time-consuming audit-based conflict checks. This enables us to deliver practical advice, responsively.

Visit www.taxand.com to access more than 2,000 leading Taxand advisors across nearly 50 countries.

